

"Together, we do more good"

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2018 REPORT TO THE COMMUNITY www.gloucestercf.org

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Dear Friends of the Gloucester Community Foundation:

The power of individuals working together for a common goal can never be overstated. Nowhere is this truer than right here at home, thanks to your support and generosity to the Gloucester Community Foundation. We are grateful for your belief in our ability to invest in vital non-profits and leverage local philanthropic resources.

The Gloucester Community Foundation is happy to report for the year ending December 31, 2018, assets surpassed \$6,000,000. Over \$200,000 was distributed in the last twelve months from our 30 individual funds. We continue to operate as an affiliate of the Community Foundation for a greater Richmond. This relationship enables us to participate in a partnership with Spider Management Company (SMC), one of the top-tier college and university endowment managers in the country. With a long-term view focused on the preservation of capital, SMC finished the year with a net loss of 0.84%, compared to a loss of over 5% for the Dow. Preserving capital and minimizing volatility are key goals for SMC.

While the Gloucester Community Foundation believes in the power of endowed capital funds, meeting the funding needs of today is critical to a strong community. Your unrestricted donations, regardless of size, provide the Board with the ability to address on-going, sound programs and the flexibility to support unforeseen needs as they arise.

Each one of us has the potential to make a difference in our community. Your partnership with the Gloucester Community Foundation allows us to do even more. By working together, we can preserve and enhance the quality of life for our neighbors in Gloucester.

Thank you again for your continued support.

Louise Theberge, Advisory Board Chair



Focus On:

Gloucester Mathews Care Clinic

In 1998, through the commitment and passion of community volunteers, The Gloucester Mathews Care Clinic began filling a critical need for healthcare for uninsured citizens of our area. Since that time, the Clinic has provided compassionate care to thousands of residents. The generosity of volunteer providers enables the Clinic to offer primary and specialty care, including endocrinology, podiatry, orthopedics, psychiatry, rheumatology, gynecology, and gastroenterology.

The Gloucester Mathews Care Clinic provides approximately \$5.5 million annually in on-site health care and medications to the community. Thanks to the generous support of health partners including Riverside Walter Reed Hospital, another \$6 million in care, diagnositic testing and procedures are provided beyond the Clinic's walls. In 2018 alone, the Clinic served over 900 residents. That figure is expected to grow with the expansion of Medicaid and increasing insurance costs.

The Gloucester Community Foundation strongly believes in the important role the Gloucester Mathews Care Clinic serves in the Middle Peninsula. The Foundation made its first grant to the Clinic in 2002 for \$1,000, and to date, it has invested more than \$275,000 in Clinic programs. In addition, the Foundation manages the Gloucester-Mathews Care Clinic Endowment Fund, established in 2013 by a board member of the Clinic, to be a permanent financial resource for the Clinic. Individuals and businesses in the community, to ensure the long-term sustainability of the Gloucester Mathews Care Clinic, can add to this fund at any time.

The Gloucester Community Foundation is proud to be a partner with the Gloucester Mathews Care Clinic to ensure access to quality healthcare for local residents. For more information on the Clinic and its services and impact in the community, visit www.gmcareclinic.com.

I've been a patient at the GMCC for a little over a year. I had a bad fall, and went to the GMCC for help. They immediately helped me to get x-rays, labs, and sent me to a specialist. I eventually ended up having a spinal fusion. The staff at the GMCC was always patient, understanding and compassionate...after my surgery, I was out of work recovering, and they went above and beyond to assist me in so many ways.



The mission of th and Mathews co supp



~Regina



e Gloucester Mathews Care Clinic is to provide community-based healthcare for the residents of Gloucester ounties who lack health insurance. We achieve this through the efforts of volunteers, paid professionals and ort staff, and contributions from members of the community who share our values and concern.



2018

Community members have access to and an appreciation for arts and cultural opportunities.

Cultural Vibrancy

*Residents are enriched and educated through a diverse offering of arts and cultural activities in their communities and schools.

*The region's historic and cultural assets are supported to enrich current and future generations.

Gloucester Arts on Main – Support for the After School Art Enrichment program provided to all Gloucester elementary schools and to expand the work with children who are homeschooled or attend private school.

The Fairfield Foundation - Provide diverse, archaeology-based education and outreach programs in Gloucester County.



Economic Prosperity The region's resources are sustainable and its residents are economically stable and secure.

*Residents access and maintain safe and affordable housing in thriving, sustainable communities.

*Residents have the financial knowledge, skills and resources to support themselves and to access career and economic opportunities.

Competitive Community Grants

Gloucester Housing Partnership - Assist residents with home repairs designed to ensure each resident remains warm, safe, dry, and accessible in their home.

Literacy Volunteers of Gloucester - Individualized tutoring and progress testing for learners striving to enhance their employment, marketability and quality of lives by improving their educational skills.

The Salvation Army, Gloucester Center - Emergency family assistance through utility, emergency food, school supplies, rental/mortgage assistance and employment case management to low income families and individuals.

The Samaritan Group - Provide funding for temporary financial emergencies, including electricity, rent, car repairs, essential appliances, and day care to Gloucester residents.

VersAbility Resources - Support employment, skill-building, and day support services for Gloucester County residents with disabilities served by the Puller Center.



Young people achieve in school, engage in their community, and are prepared for the workforce.

*Children begin school ready to learn and are supported academically and socially throughout their educational experience.

*Youth become skilled, self-sufficient, and contributing members of the community.

Boys & Girls Clubs of the Virginia Peninsula, Gloucester Club - Project Learn, a program that transforms the entire Club into a learning environment for youth ages 6-18.

Gloucester County Public Schools Educational Foundation -

Supplement wages for eligible students participating in the Gloucester Cooperative Education Program (GCEP) and development of promotional materials to market the program to local business partners.

Gloucester Family YMCA - Youth and Teen programs including Summer Camp, After School Care, 7th Grade Membership, and homeschool PE.

Rappahannock Community College Educational Foundation - Part-time success coach at Gloucester High School during the 2018-19 school year to educate, recruit, and help students be successful in post-secondary education and training.





Community members are safe and healthy.

*Residents access comprehensive and coordinated preventativeservices and quality health care.

*Residents are connected to resources that meet their health, nutritional, and safety needs.

Alzheimer's Association – Provide social interaction and individualized, art-centered activities for persons with Alzheimer's disease or other dementia.

Avalon Center – Support those affected by domestic and sexual abuse through counseling, legal advocacy, shelter and youth programs.

Bread for Life Community Food Pantry – Purchase of food to distribute to individuals and families in the community.

Gloucester Commonwealth Attorney's Office – Create a room for victims of child physical and sexual abuse, where safe interviews can occur and victims can feel comfortable while waiting to testify.

Gloucester Mathews Care Clinic – Support for the Acute Care Clinic, providing care for patients with episodic medical conditions.

Gloucester United for Emergency Shelter Team (GUEST) – Winter shelter and day shelter support, providing year-round case management and resources to those experiencing homelessness.

Virginia Peninsula Foodbank - Child-friendly, weekend food for students identified as at risk for food insecurity at Botetourt ES.

Thank you very much for your gift to the Avalon Center. For 40 years Avalon has worked to end domestic and sexual violence. Each year we help more than 1,500 people in our community – more than half of those children – find safety, heal, and build a better future."

~Teresa Christin, Executive Director, Avalon Center



Frank Sanders

Focus On: Sanders Foundation Fund

When he was in his late eighties, Frank Sanders had a vision of quality care for seniors in Gloucester County. In 1959 a non-profit corporation was formed to design and build the Francis N. Sanders Nursing Home, and the doors were opened to its first residents in 1961. This was all made possible with a \$250,000 gift by Mr. Sanders. Over the years, the facility grew from a 59 bed nursing home to a continuing care retirement community. Twelve independent living apartments

were added in 1984, and 25 additional residents were welcomed when assisted living facilities opened in 1999.

Several years later, the Sanders Board of Directors determined that to serve the needs of seniors in an ever-changing world of healthcare, a larger organization would be better equipped to meet the complexities of operating the Sanders Continuing Care Community. In 2003, the Board sold the facility to Riverside Healthcare Association. Today, Sanders Retirement Village offers independent living, assisted living, long term care, respite care and rehabilitation services all on one campus.

The Board of Directors of Sanders used the proceeds from the sale to establish The Sanders Foundation Fund, a permanent charitable endowment fund of the Gloucester Community Foundation. The Sanders Foundation Fund supports programs and projects that address the needs and care of seniors in Gloucester, Mathews and Virginia's Middle Peninsula.

Today the Fund is valued at more than 5 times Mr. Sanders' original gift, and over \$600,000 has been distributed to the community. This is the power of one man's vision. Frank Sanders' legacy lives on in Gloucester, continuing to make a difference for seniors in his community.

... and in accordance with the benefactor's wishes, the modern, beautifully decorated building as finally completed, represents a gift of nearly a quarter of a million dollars to Gloucester County.

~"Francis N. Sanders Nursing Home Dedicated Sunday", Gloucester-Mathews Gazette Journal, February 1961

The Sanders Foundation Fund – A Legacy of Healthcare

2019 Sanders Foundation Fund Advisory Committee

Mr. Daniel (Peter) Worthington, President Dr. Gaylord Ray, Vice-President Dr. Anne Marshall, Secretary Dr. Robert (Bob) Davis Dr. James Dudley Mr. Robert (Bob) Marble Mrs. Bobby Ray Mr. Kirby Smith Dr. Bambi Thompson



Sanders Foundation Fund

2018 Grantees

With focus on assisting programs and projects that address the needs and care of seniors in Gloucester, Mathews, and the Middle Peninsula

Alzheimer's Association – Provide social interaction and activities for persons with Alzheimer's disease or other dementia and their caregivers, including respite assistance.

Avalon Center – Support for victims of elder abuse and seniors who are impacted by domestic and/or sexual abuse.

Bay Aging – Provide support to the Meals on Wheels program in Gloucester and Mathews.

Bay School Community Arts Center – Provide art supplies for seniors who attend outreach classes in the Middle Peninsula.

Bread for Life Food Pantry – Support food programs for seniors to address food insecurity in Gloucester.

Gloucester TRIAD – Increase awareness of local and state resources for seniors through the Senior Safety Fair.

Gloucester Housing Partnership – Provide materials needed to complete on-going repair projects for clients age 65 or older in Gloucester.

Gloucester Mathews Care Clinic – Support healthcare for uninsured seniors through purchase of supplies and prescription assistance.

Hands Across Mathews – Food distribution program support with focus on providing nutritious food to Mathews seniors.

Mathews County TRIAD – Support for the Riverside Medical Alert monitoring program for low-income seniors in Mathews.

The Samaritan Group – Funding for temporary financial emergencies, including electricity, rent, car repairs, essential appliances, and day care to Gloucester seniors.

The Salvation Army, Gloucester Center – Provide emergency assistance through utility, emergency food or rental/mortgage assistance to low income seniors in the Middle Peninsula.

VersAbility Resources – Support job training, skill-building and educational activities for seniors with disabilities served by the Puller Center.







Component Funds

Unrestricted Funds

Unrestricted funds give the GCF Advisory Board the flexibility to address the most important needs in the county.

Burton M. Bland Family Fund (2011)

Fund for Gloucester (2015)

Gloucester Community Foundation Endowment Fund (2000)

Gloucester Point Fund (2004)

Barbara Hunt Fund (2004)

Donor Advised Funds

Donor Advised Funds allow donors to actively participate in the grantmaking from the fund. Donors recommend specific grants, and GCF provides due diligence and administrative support. Some donors choose to remain anonymous.

> Anonymous (2017) To support general charitable purposes.

> **Back Creek Charitable Fund** (2003) *To support general charitable purposes.*

Belle Terre Fund (2001) Established by Bill and Sue Perrin to support general charitable purposes with a preference toward Gloucester County. Their children are named as successor advisors.

> **Earl and Waverly Fund (2009)** *To support general charitable purposes.*

> Lime Plant Fund (2012) To support general charitable purposes.

Peace Frogs Bank to Bank Fund (2004) To support charitable organizations in Gloucester and/or the Middle Peninsula.

> San Lorenzo Fund (2009) *To support general charitable purposes.*

Donor Advised Funds (cont'd)

Sanders Foundation Fund (2005)

Created from the conversion of a private foundation to support health services in the Middle Peninsula, particularly in Gloucester County.

> Theresa and Troy Stavens Charitable Fund (2008) To support general charitable purposes.

Willard A. Van Engel Fellowship Fund (2014) Established from the conversion of a private foundation to support fellowships for graduate students at VIMS in the study of the blue crab.

> Ware River Fund (2000) To support general charitable purposes.

Aaron Zaruba Foundation Fund (2018) Established by Tereasa and Dan Zaruba in memory of their son Aaron to support mental health and behavioral support services.

Designated Funds

Designated Funds specify one or more charitable organizations to receive ongoing support. Should the designated charity cease to operate or change its charitable mission, GCF will ensure the fund continues to support the donor's original charitable intent.

Gloucester Library Endowment Fund (2007)

Established by the Gloucester Library Endowment Foundation (GLEF) to promote the expansion and improvement of information services and collections of the Gloucester County Library.

Fred Lee and Martha F. Brown Fund (2007) Designated for books on genealogy or local Gloucester history for the Gloucester County Library.

Margaret Blair Spalding Morgan Fund (2007) Designated for children's books for the Gloucester County Library.

Montague W. (Monty) Haskell Fund for Public Library Employee Staff Development and Education (2013) Established in memory of Montague "Monty" Haskell to support professional development opportunities for staff of the Gloucester County Library.

> Gloucester-Mathews Care Clinic Endowment Fund (2013) Established by friends of the Clinic.

Gloucester-Mathews Humane Society Fund (2009) Established by friends of the Humane Society. Thomas M. Emory, Jr. Music Appreciation Fund (2010) Established by friends of Thomas Emory to support music programs at Gloucester High School.

> The Samaritan Group Endowment Fund (2009) Established by friends of the Samaritan Group.

Warner Hall Graveyard Preservation Fund (2014) Established by Preservation Virginia to support the preservation and maintenance of the graveyard.

Field of Interest Funds

A Field of Interest Fund supports one or more charitable areas or issues affecting the community, such as arts and culture, education, elderly poverty, and environmental issues.

Eldridge N. Cook Fund (2010)

Established by Eldridge "El" Cook to support youth of Gloucester County. Upon Mr. Cook's death in 2014, the Advisory Board of GCF assumed the responsibility of administering the fund according to Mr. Cook's intent.

Agency Funds

Agency Funds are established by non-profit organizations as endowments to generate income to support their programs. These funds increase the stability and self-sufficiency of the agency. Should the agency close, the endowment remains with GCF to support similar needs in the community.

> Rosewell Ruin Preservation Fund (2011) Established by the Board of Rosewell Foundation.

Bequest Funds

Bequest funds are established to receive a portion or all of a donor's estate. The fund agreements can be easily revised during the donor's lifetime to reflect changes in charitable priorities without having to change estate documents.

Anonymous

Riverwind Fund (2010)

Established by Rick and Kathy Klein to support specific charitable organizations and purposes.

The Gloucester Community Foundation can help you accomplish your philanthropic goals by putting your charitable dollars to work in the areas most important to you. We help make giving easy, efficient and meaningful. Confidentially explore your options with Margaret Nost, Regional Director, at 804.436.1600 or mnost@cfrichmond.org

2018 Donors

Anonymous (4)

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In Memory of Aaron Zaruba

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The Gloucester Community Foundation is an Affiliate of the Community Foundation for a greater Richmond.



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